David C. Van Meter, MSAcc, PhD, EA, CFP®

536 E. Main Street • Little Falls, NY 13365 • (315) 823-9200

SUMMARY

After growing up in Las Vegas, Nevada, David served his country as an Army intelligence officer with the 101st Airborne Division, and then earned a PhD in History from Boston University before choosing to settle in Little Falls, New York, to raise his six children in a small town. He is a partner with his wife, Christine, in Van Meter & Van Meter, LLC. Most recently, David earned a Master's of Science in Accountancy from SUNYIT.

As an author of numerous books on the history of money, with a particular focus on ancient Greek and Roman coins, for over twenty years David has studied and chronicled the development of wealth, fiscal policies and taxation. He has researched exactly what determines value over the short and long terms, in many different types of economic conditions. Believing that history does in fact repeat itself on a regular basis, David uses his knowledge to help clients identify and find the financial stability they need, and stop yo-yoing between the latest "hot" financial products and fads.

David, who is an Enrolled Agent, also heads up the tax preparation work at Van Meter & Van Meter, LLC. As our nation's tax code grows more complex and less predictable seemingly every year, many of our clients take comfort in turning to David for professional and ethical assistance in planning and preparing their income tax returns.

David believes in staying involved in the community, and at one point he took several years off to serve as a VISTA volunteer in the inner city of Utica. More recently his community involvement is much less dramatic, ranging from helping run the Little League concessions, to teaching Sunday School, to serving on the boards of several local nonprofit and municipal organizations. His hobbies include bicycling, kayaking and sailing, weight-lifting, and computer programming (he has published several video-games as shareware).

EDUCATION

- **Ph.D.** in History, *Boston University* (1997).
- M.S. in Accountancy, State University of New York, Institute of Technology at Utica (2014).
- **B.A.** in History, *University of Nevada*, *Las Vegas*, with "High Honors" (1982).
- Non-matriculated college coursework includes courses in business and economics (*SUNYIT, MVCC, and Empire State College*), Computer Programming and Data Structures (*MVCC*), French (*Université Laval*), and Latin (*St. Anselm's College*).

PRÉCIS OF PROFESSIONAL EXPERIENCE

- **Financial Advisor**, *Van Meter & Van Meter*, *LLC*, Little Falls, NY (2010-Present), *Choice Investments*, *LLC*, Little Falls, NY (2008-2010) and *Dean Witter Reynolds*, Burlington, MA (1988-1989).
- Self-employed **Author** and **Publisher** (1989-Present).
- VISTA Volunteer, Corporation for National Service, Utica, NY (1997-2000).
- Adjunct Faculty and Teaching Fellow, Boston University, Boston, MA (1992-1996).

MILITARY SERVICE

- *United States Army*, Branch: Military Intelligence (1983-1988). Served in command and staff assignments with the 9th Infantry Division and the 101st Airborne Division. Highest Rank: Captain.
- Nevada Army National Guard, Branch: Armor (1978-82). Served as platoon leader and executive officer in a tank company. Highest Rank: Second Lieutenant.

BOOKS & ARTICLES PUBLISHED

- Editor (with Richard Landes and Andrew Gow), *The Apocalyptic Year 1000: Religious Expectation and Social Change, 950-1050*. New York: Oxford University Press, 2003.
- The Handbook of Roman Imperial Coins: A Complete Guide to the History, Types and Values of Roman Imperial Coinage. Nashua, NH: Laurion, 1991, 2000.
- Collecting Coins and Common Sense: A Complete Guide for Today's Collector and Investor. Nashua, NH: Laurion, 1990.
- Classical Numismatics and Common Sense: A Complete Guide and Source Directory for Collectors and Investors. Nashua, NH: Laurion, 1990.
- The Coins of the Twelve Caesars: A Numismatic History of Rome in the Imperatorial and Early Imperial Eras. Nashua, NH: Laurion, 1990.
- Collecting Greek Coins: A Complete Guide to Beginning and Enjoying a Collection of Classical Greek Coins. Nashua, NH: Laurion, 1990.
- (With Michael J. Kiely) Collecting Roman Coins: The Key to Identifying, Pricing and Building a Valuable Collection. Nashua, NH: Laurion, 1989.
- "The Cheese Capital of the World." In <u>Beyond our Bicentennial</u>. Little Falls, NY: Little Falls Historical Society Museum, 2022. Pp. 126-128.
- "Apocalyptic Moments and Textual Authority: Reflections on Reform around the Year 1000." In <u>The Apocalyptic Year 1000: Religious Expectation and Social Change</u>, 950-1050, ed. Richard Landes, Andrew Gow and David Van Meter. New York: Oxford University Press, 2003. Pp. 311-325.
- "Eschatological Order and the Argument for Clerical Celibacy in Francia around the Year 1000." In
 <u>Medieval Purity and Piety: Essays on Medieval Clerical Celibacy and Religious Reform</u>, ed. Michael
 Frassetto. New York: Garland Press, 1998. Pp. 149-175.
- "Count Baldwin IV, Richard of Saint-Vanne, and the Inception of Monastic Reform in Eleventh-Century Flanders." *Revue bénédictine*, 107/1-2 (1997): 130-148.
- "The Peace of Amiens-Corbie and Gerard of Cambrai's Oration on the Three Functional Orders: The Date, the Context, the Rhetoric." *Revue belge de Philologie et d'Histoire*, 74/3-4 (1996): 633-657.
- "Christian of Stavelot on Matthew 24:42, and the Tradition that the World Will End on a March 25th."
 <u>Recherches de Théologie ancienne et médiévale</u>, 63 (1996): 68-92.
- "An Echo of Adso of Montier-en-Der in Herman of Tournai's *Liber de restauratione s. Martini Tornacensis.*" *Revue bénédictine*, 106/1-2 (1996): 192-202.
- Book Review of David Close, *The Origins of the Greek Civil War* (Longman, 1995). In *Journal of the Hellenic Diaspora*, 22/1 (1996): 138-144.
- "The Ritualized Presentation of Weapons and the Ideology of Nobility in *Beowulf*." <u>Journal of English and</u> *Germanic Philology*, 95/2 (1996): 175-189.
- "St. Adelard and the Return of the Saturnia Regna: A Note on the Transformation of a Hagiographic Tradition." *Analecta Bollandiana*, 113/3-4 (1995): 297-316.
- "Eschatology and the Sanctification of the Prince: The Case of Walter of Thérouanne's *Vita Karoli comitis Flandriae*." *Sacris Erudiri*, 35 (1995): 115-131.
- "The Macedonian Question and the Guerilla War in Northern Greece on the Eve of the Truman Doctrine." *Journal of the Hellenic Diaspora*, 21/1 (1995): 71-90.
- "The Soldiers Speak." *Air Defense Artillery Journal* (Spring, 1984): 42-43. (This article received the Fourth Estate Award for Excellence in Military Journalism).

COMPUTER SOFTWARE PUBLISHED

- Numerous websites and interactive on-line games.
- Parhedros: The Tunnels of Sethir. (Windows Game. Genre: Adventure). Laurion Studio, 2007.
- Renée's Vintage Poker. (Windows Game. Genre: Humor, Casino Games). Laurion Studio, 1999.
- Renée's Vintage Slots. (Windows Game, Genre: Humor, Casino Games), Laurion Studio, 1999.